

	<u>Jun 30, 2024</u>	<u>Dec 31, 2023</u>
<b>ASSETS</b>		
<b>Current assets</b>		
Currency funds	10,621	7,325
Trading financial assets	1,605	2,306
Derivative financial assets	0	4
Accounts receivable	4,066	4,185
Receivables financing	71	38
Prepayments	132	104
Other receivables	115	87
Inventories	3,408	3,195
Other current assets	393	375
<b>Total current assets</b>	<b><u>20,411</u></b>	<b><u>17,619</u></b>
<b>Non-current assets</b>		
Long-term receivables	31	33
Long-term equity investments	666	695
Other equity investments	434	447
Investment properties	84	86
Fixed assets	18,408	18,744
Construction in progress	2,039	1,053
Right-of-use assets	519	563
Intangible assets	659	662
Goodwill	2,262	2,248
Long-term prepaid expenses	13	17
Deferred tax assets	377	364
Other non-current assets	66	48
<b>Total non-current assets</b>	<b><u>25,558</u></b>	<b><u>24,960</u></b>
<b>Total assets</b>	<b><u>45,969</u></b>	<b><u>42,579</u></b>
<b>LIABILITIES AND EQUITY</b>	<b><u>Jun 30, 2024</u></b>	<b><u>Dec 31, 2023</u></b>
<b>Current liabilities</b>		
Short-term borrowings	467	1,696
Derivative financial liabilities	2	0
Notes payable	300	223
Accounts payable	5,773	4,782
Contract liabilities	260	185
Employee benefits payable	732	781
Taxes and surcharges payable	116	167
Other payables	368	354
Current portion of long-term liabilities	1,806	1,491
Other current liabilities	2	3
<b>Total current liabilities</b>	<b><u>9,826</u></b>	<b><u>9,682</u></b>
<b>Non-current liabilities</b>		
Long-term borrowings	7,749	5,777
Lease liabilities	480	530
Long-term payables	3	0
Long-term employee benefits payable	14	14
Deferred income	438	384
Other non-current liabilities	38	41
<b>Total non-current liabilities</b>	<b><u>8,722</u></b>	<b><u>6,746</u></b>
<b>Total liabilities</b>	<b><u>18,548</u></b>	<b><u>16,428</u></b>
<b>Equity</b>		
Paid-in capital	1,789	1,789
Capital reserves	15,228	15,237
Accumulated other comprehensive income	591	543
Specialized reserves	1	0
Surplus reserves	257	257
Unappropriated profit	8,680	8,239
Total equity attributable to owners of the parent	<u>26,546</u>	<u>26,065</u>
Minority shareholders	875	86
<b>Total equity</b>	<b><u>27,421</u></b>	<b><u>26,151</u></b>
<b>Total liabilities and equity</b>	<b><u>45,969</u></b>	<b><u>42,579</u></b>

	Three months ended		Six months ended	
	Jun 30, 2024	Jun 30, 2023	Jun 30, 2024	Jun 30, 2023
<b>Revenue</b>	<b>8,645</b>	<b>6,313</b>	<b>15,487</b>	<b>12,173</b>
Less: Cost of sales	7,410	5,359	13,417	10,525
Taxes and surcharges	22	27	35	47
Selling expenses	64	51	118	100
Administrative expenses	209	175	433	347
Research and development expenses	438	360	819	669
Finance expenses	(19)	(7)	(11)	51
Including: Interest expenses	99	68	192	131
Interest income	80	27	141	35
Add: Other income	47	40	86	73
Investment income / (loss)	(4)	(24)	(14)	(21)
Including: Income / (loss) from investments in associates and joint ventures	(12)	(10)	(29)	(21)
Gain / (loss) on changes in fair value of financial assets/liabilities	0	37	(5)	46
Credit impairment (loss is expressed by "-")	(14)	(6)	(7)	(1)
Asset impairment (loss is expressed by "-")	(20)	(5)	(38)	0
Gain / (loss) on disposal of assets	2	13	5	16
<b>Operating profit / (loss)</b>	<b>532</b>	<b>403</b>	<b>703</b>	<b>547</b>
Add: Non-operating income	0	2	1	3
Less: Non-operating expenses	2	0	2	4
<b>Profit / (loss) before income taxes</b>	<b>530</b>	<b>405</b>	<b>702</b>	<b>546</b>
Less: Income tax expenses	47	19	85	50
<b>Net profit / (loss)</b>	<b>483</b>	<b>386</b>	<b>617</b>	<b>496</b>
Classified by continuity of operations				
Profit / (loss) from continuing operations	483	386	617	496
Classified by ownership				
<b>Net profit / (loss) attributable to owners of the parent</b>	<b>484</b>	<b>386</b>	<b>619</b>	<b>496</b>
Net profit / (loss) attributable to minority shareholders	(1)	0	(2)	0
Add: Unappropriated profit at beginning of period	8,374	7,264	8,239	7,154
Less: Cash dividends declared	178	358	178	358
<b>Unappropriated profit at end of period (attributable to owners of the parent)</b>	<b>8,680</b>	<b>7,292</b>	<b>8,680</b>	<b>7,292</b>
<b>Other comprehensive income, net of tax</b>	<b>36</b>	<b>481</b>	<b>48</b>	<b>350</b>
<b>Comprehensive income attributable to owners of the parent</b>	<b>36</b>	<b>481</b>	<b>48</b>	<b>350</b>
Comprehensive income not be reclassified to profit or loss	(8)	6	(13)	17
Remeasurement gains or losses of a defined benefit plan	0	0	0	1
Change in the fair value of other equity investments	(8)	6	(13)	16
Comprehensive income to be reclassified to profit or loss	44	475	61	333
Exchange differences of foreign currency financial statements	44	475	61	333
<b>Total comprehensive income</b>	<b>519</b>	<b>867</b>	<b>665</b>	<b>846</b>
Including:				
Total comprehensive income attributable to owners of the parent	520	867	667	846
Total comprehensive income attributable to minority shareholders	(1)	0	(2)	0
<b>Earnings per share</b>				
Basic earnings per share	0.27	0.22	0.35	0.28
Diluted earnings per share	0.27	0.22	0.35	0.28

	Three months ended		Six months ended	
	Jun 30, 2024	Jun 30, 2023	Jun 30, 2024	Jun 30, 2023
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>				
Cash receipts from the sale of goods and the rendering of services	8,784	6,178	16,590	13,162
Receipts of taxes and surcharges refunds	81	122	198	216
Other cash receipts relating to operating activities	181	110	283	163
Total cash inflows from operating activities	9,046	6,410	17,071	13,541
Cash payments for goods and services	6,078	4,069	11,254	8,454
Cash payments to and on behalf of employees	1,056	878	2,248	2,072
Payments of all types of taxes and surcharges	197	254	289	466
Other cash payments relating to operating activities	61	22	253	128
Total cash outflows from operating activities	7,392	5,223	14,044	11,120
<b>Net cash flows from operating activities</b>	<b>1,654</b>	<b>1,187</b>	<b>3,027</b>	<b>2,421</b>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>				
Cash receipts from returns of investments	4,800	4,350	9,050	8,280
Cash receipts from investment income	2	38	15	52
Net cash receipts from disposal of fixed assets, intangible assets and other long-term assets	2	7	5	32
Total cash inflows from investing activities	4,804	4,395	9,070	8,364
Cash payments to acquire fixed assets, intangible assets and other long-term assets	937	749	1,870	1,588
Cash payments for investments	4,650	3,200	8,350	5,980
Total cash outflows from investing activities	5,587	3,949	10,220	7,568
<b>Net cash flows from investing activities</b>	<b>(783)</b>	<b>446</b>	<b>(1,150)</b>	<b>796</b>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>				
Cash proceeds from investments by others	6	230	776	230
Including: Cash receipts from capital contributions from minority shareholders of subsidiaries	0	86	765	86
Cash receipts from borrowings	728	1,317	3,007	1,664
Total cash inflows from financing activities	734	1,547	3,783	1,894
Cash repayments for debts	657	755	1,963	1,740
Cash payments for distribution of dividends or profit and interest expenses	272	414	352	467
Other cash payments relating to financing activities	34	16	53	48
Total cash outflows from financing activities	963	1,185	2,368	2,255
<b>Net cash flows from financing activities</b>	<b>(229)</b>	<b>362</b>	<b>1,415</b>	<b>(361)</b>
<b>EFFECT OF EXCHANGE RATE CHANGES ON CASH AND CASH EQUIVALENTS</b>	<b>2</b>	<b>45</b>	<b>4</b>	<b>37</b>
<b>NET INCREASE IN CASH AND CASH EQUIVALENTS</b>	<b>644</b>	<b>2,040</b>	<b>3,296</b>	<b>2,893</b>
Add: Cash and cash equivalents at beginning of period	9,977	3,306	7,325	2,453
<b>CASH AND CASH EQUIVALENTS AT END OF PERIOD</b>	<b>10,621</b>	<b>5,346</b>	<b>10,621</b>	<b>5,346</b>